

First Quarter 2026

Financial Results Conference Call

May 5, 2026

Forward-Looking Statements and Key Performance Metrics

Forward-Looking Statements

This presentation includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. These statements do not convey historical information but relate to predicted or potential future events and financial results, such as statements of the Company's plans, strategies and intentions, or our future performance or goals, that are based upon management's current expectations. These forward-looking statements can often be identified by the use of forward-looking terminology such as "believe," "continue," "guidance," "may," "outlook," "potential," "forecasts," "strategy," or similar terminology. These statements are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements. Such risks and uncertainties include, but are not limited to, any mentioned in this presentation as well as the Company's ability to execute on its VISION 2030 Strategy, realize the potential benefits of acquisitions and successfully integrate any acquired operations, grow the Company's presence in its key target and international markets, manage supply chain challenges, convert backlog to sales and to ship product in a timely manner; the success of the Company's strategy to diversify its markets; the impact of inflation on the Company's business and financial condition; indications of a change in the market cycles in the semi market or other markets served; changes in business conditions and general economic conditions both domestically and globally including changes in U.S. and/or foreign trade policy, rising interest rates and fluctuation in foreign currency exchange rates; changes in the demand for semiconductors; access to capital and the ability to borrow funds or raise capital to finance potential acquisitions or for working capital; changes in the rates and timing of capital expenditures by the Company's customers; and other risk factors set forth from time to time in the Company's Securities and Exchange Commission filings, including, but not limited to, the Annual Report on Form 10-K for the year ended December 31, 2025. Any forward-looking statement made by the Company in this presentation is based only on information currently available to management and speaks to circumstances only as of the date on which it is made. The Company undertakes no obligation to update the information in this presentation to reflect events or circumstances after the date hereof or to reflect the occurrence of anticipated or unanticipated events, except as required by law.

Key Performance Metrics

In addition to the non-GAAP measures described on the next slide, management uses orders and backlog as key performance metrics to analyze and measure the Company's financial performance and results of operations. Management uses orders and backlog as measures of current and future business and financial performance, and these may not be comparable with measures provided by other companies. Orders represent written communications received from customers requesting the Company to provide products and/or services. Backlog is calculated based on firm purchase orders we receive for which revenue has not yet been recognized. Management believes tracking orders and backlog are useful as they are often leading indicators of future performance. In accordance with industry practice, contracts may include provisions for cancellation, termination, or suspension at the discretion of the customer. Given that each of orders and backlog are operational measures and that the Company's methodology for calculating orders and backlog does not meet the definition of a non-GAAP measure, as that term is defined by the U.S. Securities and Exchange Commission, a quantitative reconciliation for each is not required or provided.

Non-GAAP Financial Measures

In addition to disclosing results that are determined in accordance with generally accepted accounting practices in the United States ("GAAP"), we also disclose non-GAAP financial measures. These non-GAAP financial measures consist of adjusted net earnings (loss), adjusted earnings (loss) per diluted share ("adjusted EPS"), adjusted EBITDA, adjusted EBITDA margin, and free cash flow. The Company defines these non-GAAP measures as follows:

- Adjusted Net Earnings (Loss) is derived by adding acquired intangible amortization, restructuring costs, and the tax effect of the adjusting items, to net earnings (loss).
- Adjusted Earnings (Loss) per diluted share ("adjusted EPS") is derived by dividing adjusted net earnings (loss) by diluted weighted average shares outstanding.
- Adjusted EBITDA is derived by adding acquired intangible amortization, restructuring costs, net interest expense, income tax expense, depreciation, and stock-based compensation expense to net earnings.
- Adjusted EBITDA Margin is derived by dividing adjusted EBITDA by revenue.
- Free Cash Flow is derived by subtracting capital expenditures from net cash provided by or used in operating activities.

These results are provided as a complement to the results provided in accordance with GAAP. Adjusted net earnings (loss) and adjusted earnings (loss) per diluted share ("adjusted EPS") are non-GAAP financial measures presented to provide investors with meaningful, supplemental information regarding our baseline performance before acquired intangible amortization, and restructuring costs as management believes these expenses may not be indicative of our underlying operating performance. Adjusted EBITDA and adjusted EBITDA margin are non-GAAP financial measures presented primarily as a measure of liquidity as they exclude non-cash charges for acquired intangible amortization, depreciation and stock-based compensation. In addition, adjusted EBITDA and adjusted EBITDA margin also exclude the impact of restructuring costs, interest income or expense and income tax expense or benefit, as management believes these expenses may not be indicative of our underlying operating performance. Management believes that free cash flow provides meaningful information for evaluating our overall financial performance for comparative periods as it facilitates an assessment of funds available to satisfy current and future obligations and fund acquisitions.

The non-GAAP financial measures presented in this presentation are used by management to make operational decisions, to forecast future operational results, and for comparison with our business plan, historical operating results and the operating results of our peers. Reconciliations from net earnings (loss) and earnings (loss) per diluted share (EPS) to adjusted net earnings (loss) and adjusted earnings (loss) per diluted share ("adjusted EPS") and from net earnings (loss) and net margin to adjusted EBITDA and adjusted EBITDA margin, are contained in the tables below. Management believes these Non-GAAP financial measures are important in evaluating our performance, results of operations, and financial position. We use non-GAAP financial measures to supplement our GAAP results to provide a more complete understanding of the factors and trends affecting our business. Non-GAAP measures as presented in this presentation may differ from and may not be comparable to similarly titled measures used by other companies.

Richard “Rich” Rogoff

President & Chief Executive Officer | Board of Directors

DEEP OPERATIONAL EXPERIENCE

President & CEO | Board Member - March 31, 2026

Division President, Environmental Technologies - June 2025

- Member, Operating Efficiency Committee; committee chartered to drive divisional growth and operational improvement

Vice President, Corporate Development - October 2021 - June 2025

- Spearheaded enterprise-wide M&A activity, including acquisitions of Acculogic, Videology, and Alfamation

Concurrent Interim Roles:

Interim Division President, President, Process Technologies - Mid 2023

Interim Division President, Environmental Technologies - Early 2023

30+ YEARS OF PRIOR EXPERIENCE

Independent Consultant to InTest

Advised multiple clients on M&A and corporate strategy, including InTest, prior to joining full-time

Onto Innovation, Inc. (a leader in process control for the semiconductor industry)

VP & Business Unit Manager, Lithography Systems; later VP Strategic Initiatives & Integration Management Office, overseeing the company's newly formed M&A integration function

ASML Holding NV (ASML)

Multiple senior leadership roles including VP Business Development & Business Unit Manager, Optics and VP European Sales & Worldwide Account Support at the global semiconductor equipment leader

Q1 Results Reflect Positive Momentum

Broad-based Top-line Growth

- Q1 revenue increased 27% Y/Y
- Non-semi end markets accounted for 69% of total revenue, increases driven by Defense/Aerospace, Life Sciences and Auto/EV

Significant Gross Margin Expansion Y/Y

- 400-basis point increase, primarily due to higher volume

Profitability Inflection Y/Y

- Swing to \$1.0 million in GAAP operating income from a \$2.9 million operating loss in Q1 25, reflecting volume leverage and product mix
- Adjusted EBITDA² expanded to \$3.2 million, or a 9.3% Adjusted EBITDA margin², representing 1,260 basis point improvement in Adjusted EBITDA margin² Y/Y

Diversified Orders¹ and Healthy Backlog¹

- Orders up 25% Y/Y, reflecting deepening penetration of higher-margin end markets
- Backlog of \$51.8 million, up 36% Y/Y

(1) Orders and Backlog are key performance metrics. Further information can be found under "Key Performance Metrics."

(2) Adjusted Net Earnings (Loss), Adjusted EPS, Adjusted EBITDA, Adjusted EBITDA Margin and Free Cash Flow are non-GAAP financial measures. Further information can be found under "Non-GAAP Financial Measures." See also the reconciliations of GAAP financial measures to non-GAAP financial measures within the "Supplemental Information" that accompanies this presentation.

Orders⁽¹⁾ and Backlog⁽¹⁾

(\$ in millions)

Orders

Q/Q Q1 declined 15%

- Reflects declines in Life Sciences and Semi, partially offset by continued strength in Auto/EV, Defense/Aerospace, and Industrial

Y/Y Q1 increased 25%

- Driven primarily by growth in Auto/EV, Defense/Aerospace, and Life Sciences, partially offset by declines in Safety/Security, Other, and Semi

Backlog

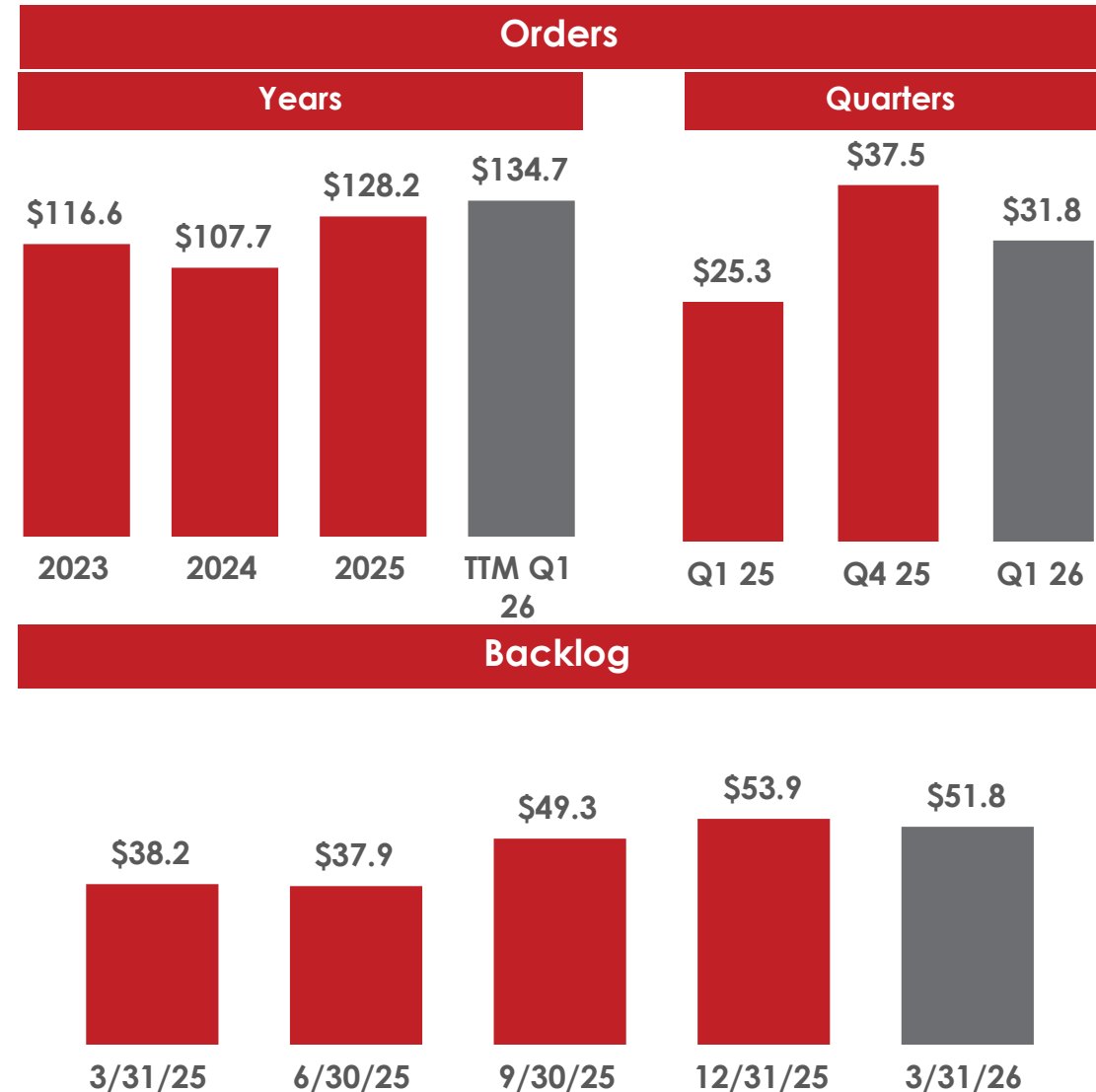
Q/Q Q1 declined 4%

- Backlog of \$51.8 million remained near record levels following an elevated Q4 25; approximately 50% to be delivered beyond Q2

Y/Y Q1 increased 36%

- Driven primarily by Auto/EV and Defense/Aerospace partially offset by drawdowns in Other and Life Sciences

(1) Orders and Backlog are key performance metrics. Further information can be found under "Key Performance Metrics."



Revenue

(\$ in millions)

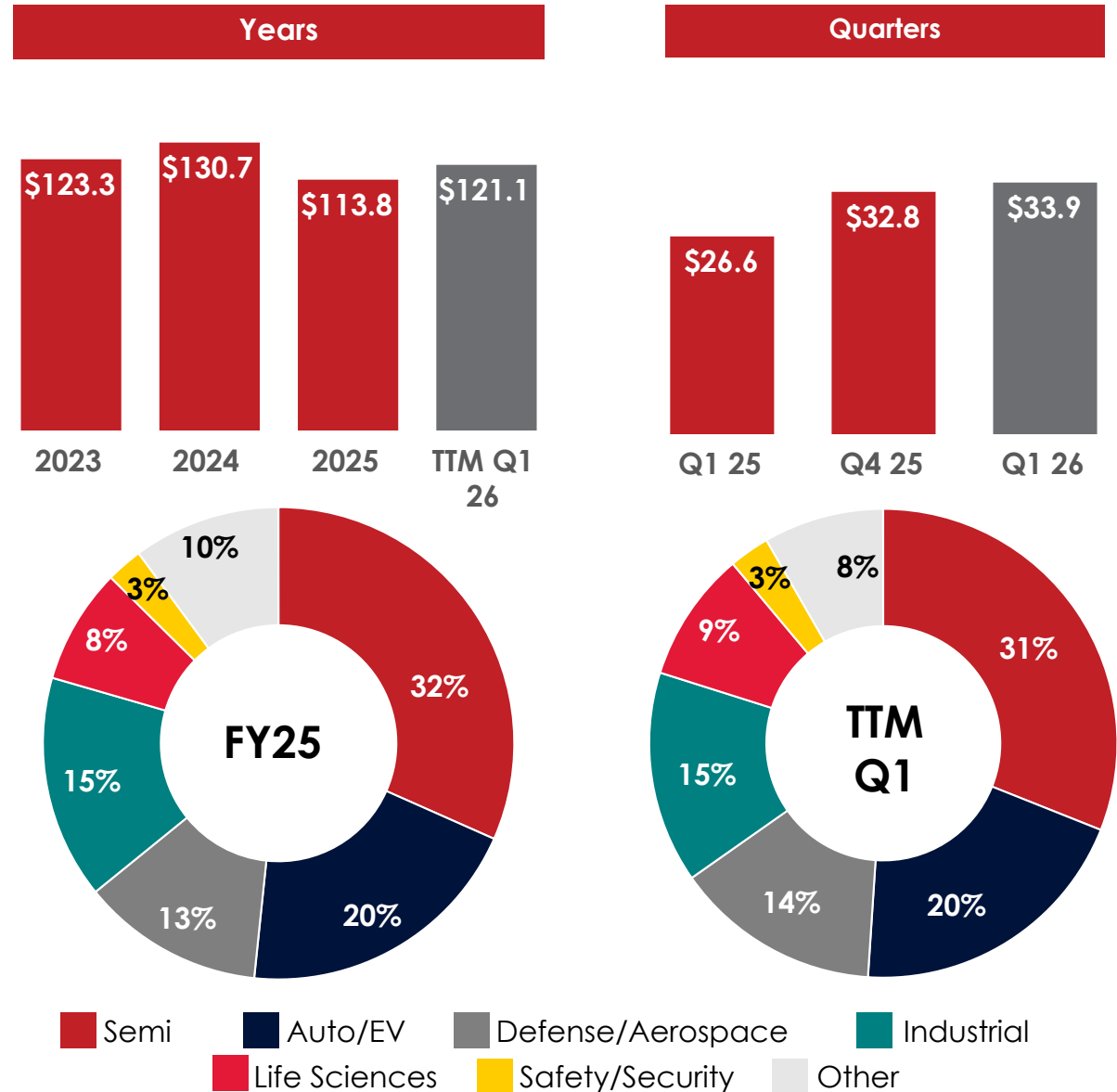
69% of Q1 26 revenue from non-Semi markets

Q/Q Q1 increased 3%

- Driven by Semi back-end shipments from backlog and strengthening Auto/EV demand, partially offset by lower Industrial following an unusually strong Q4

Y/Y Q1 increased 27%

- Reflects continued, gradual recovery of capital spending
- Driven by Defense/Aerospace, Life Sciences, strengthening Auto/EV demand, and increased Semi shipments



Gross Profit and Margin

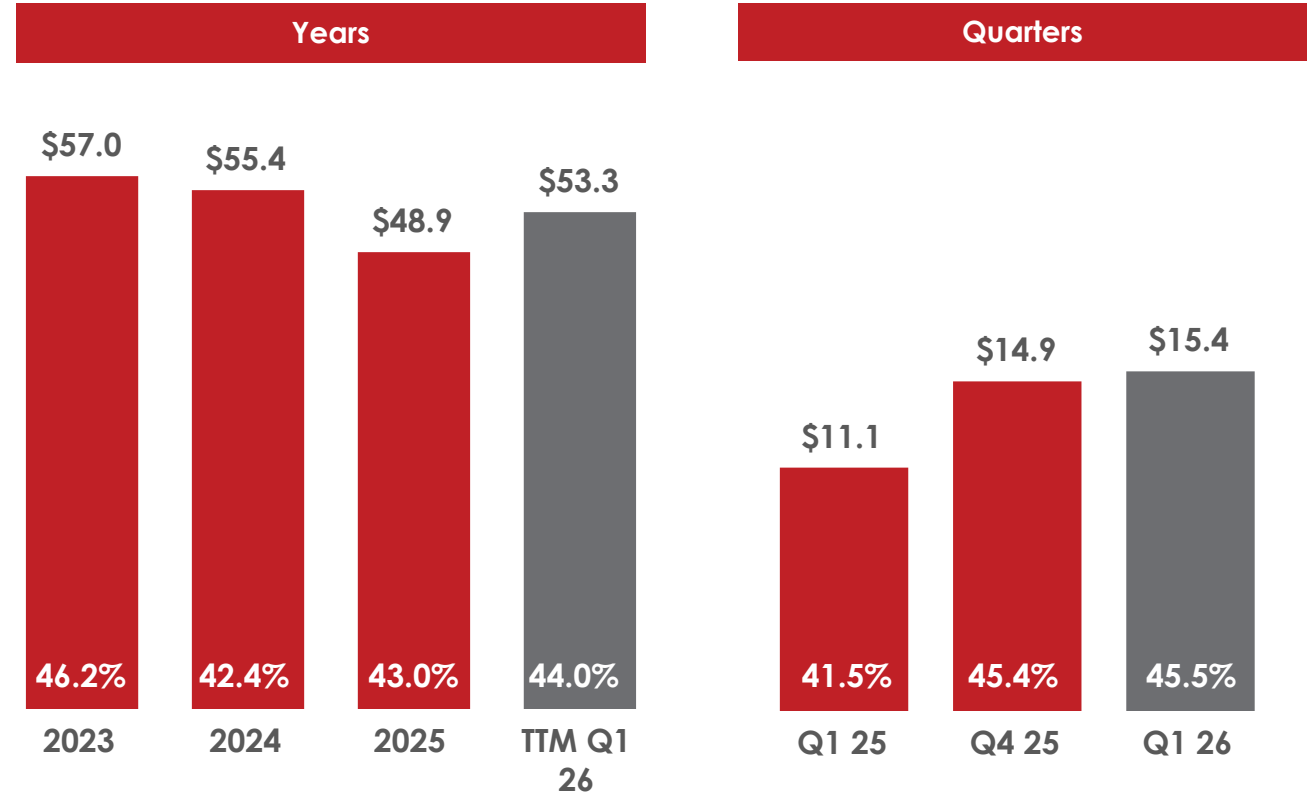
(\$ in millions)

Q/Q Q1 increased 10 bps

- Reflected higher volume and a favorable product mix

Y/Y increased 400 bps

- Driven by higher volume, a favorable product mix and the continued benefit of manufacturing efficiency initiatives



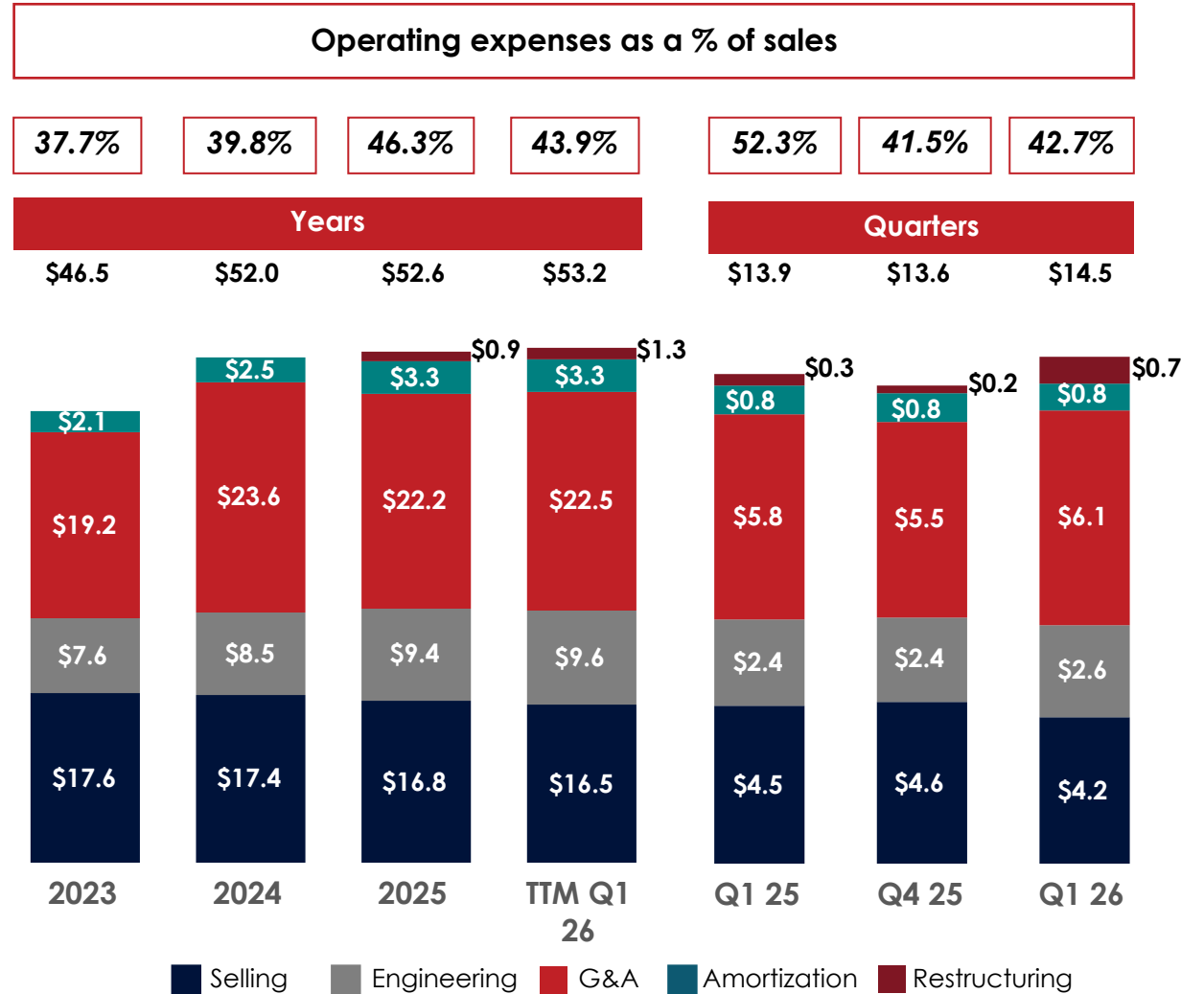
Operating Expenses

(\$ in millions)

Increase in Q1 26 for Q/Q and Y/Y primarily reflect \$0.7 million in non-recurring CEO transition costs

Q/Q Q1 increased \$0.8 million

Y/Y Q1 increased \$0.5 million

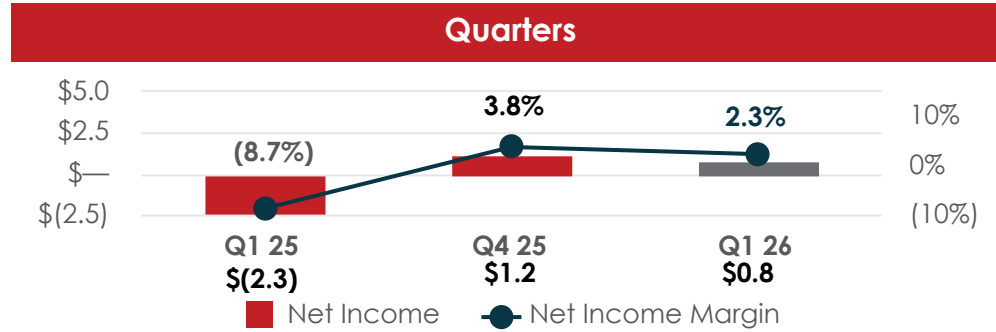


NOTE: Components may not add up to totals due to rounding.

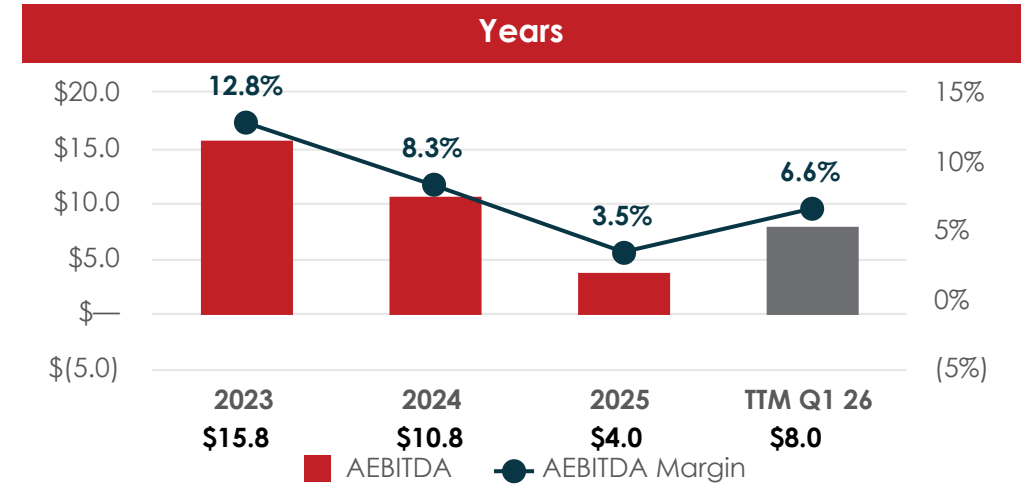
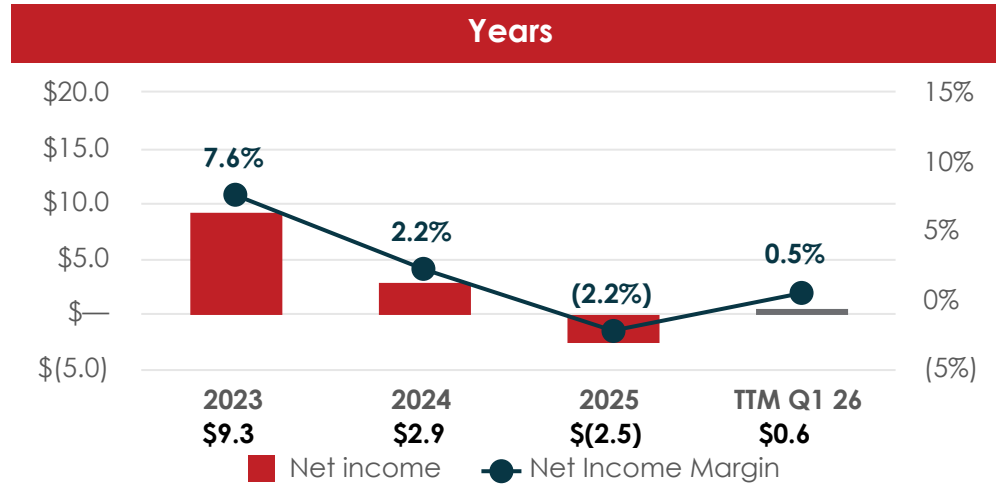
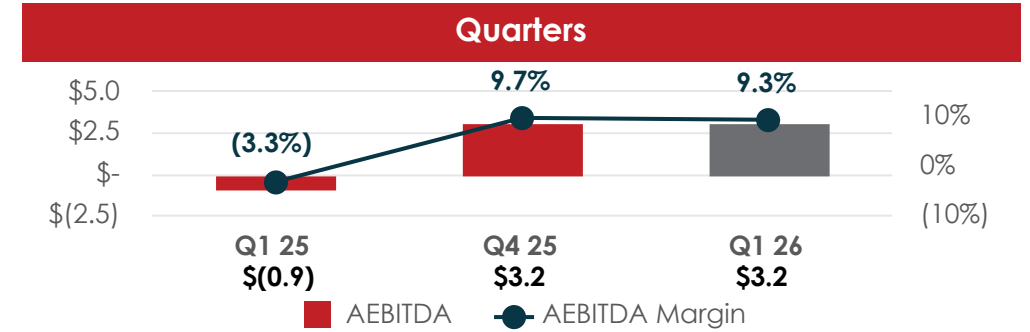
Net Earnings (Loss) and Adjusted EBITDA⁽²⁾

(\$ in millions, except margin percentages)

Net Earnings (Loss)



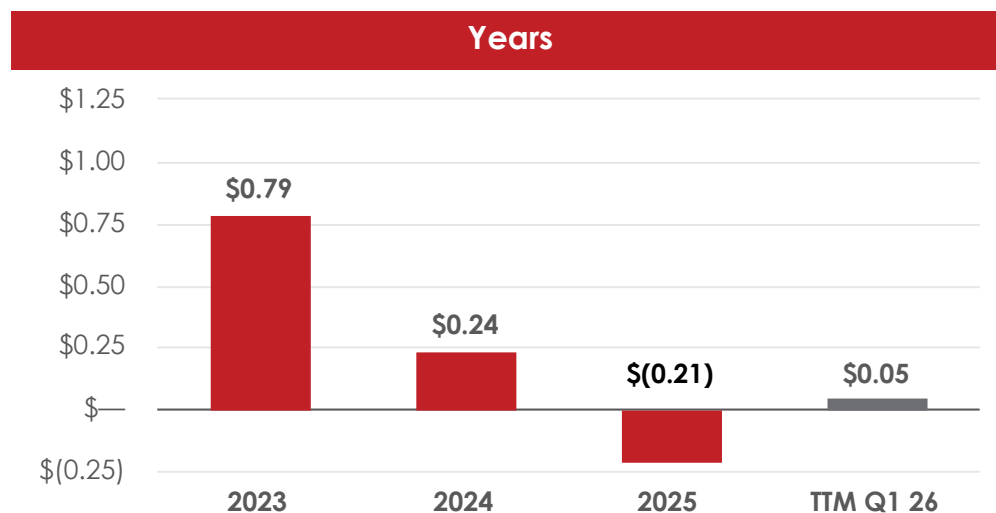
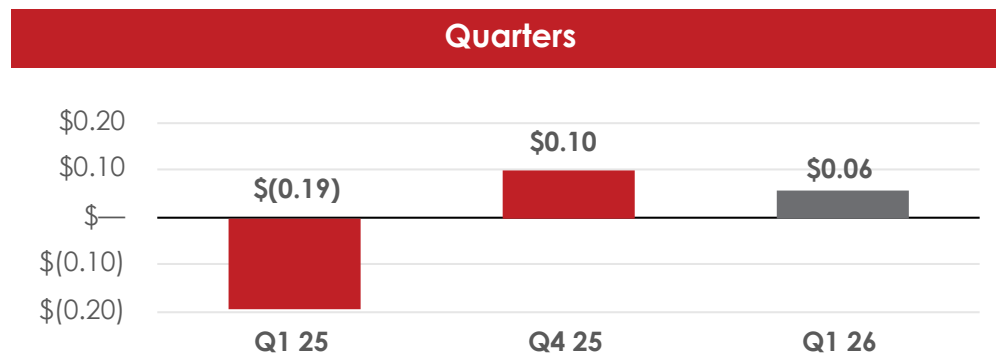
Adjusted EBITDA⁽²⁾



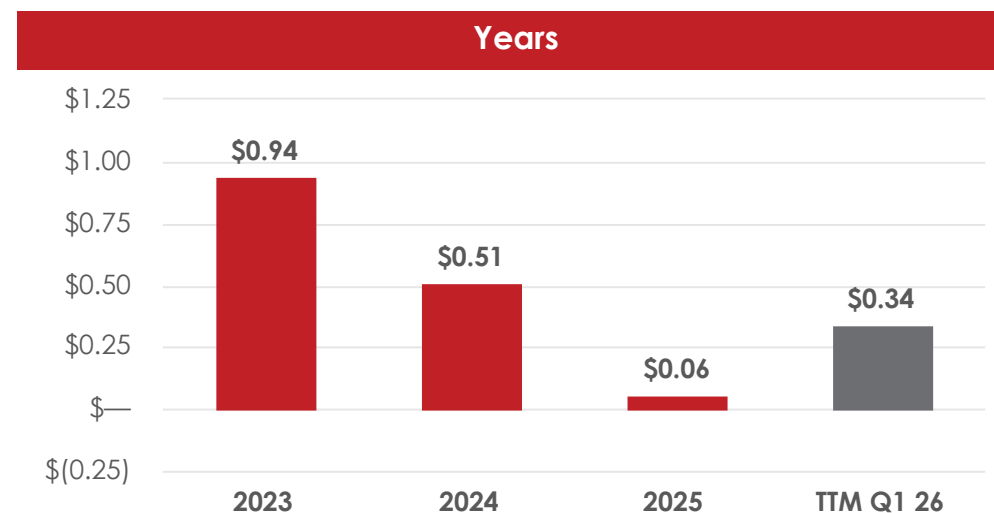
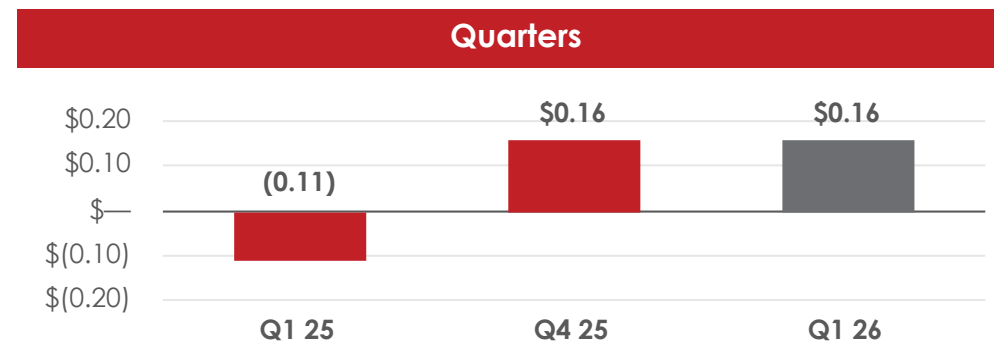
⁽²⁾ Adjusted Net Earnings (Loss), Adjusted EPS, Adjusted EBITDA, Adjusted EBITDA Margin and Free Cash Flow are non-GAAP financial measures. Further information can be found under "Non-GAAP Financial Measures." See also the reconciliations of GAAP financial measures to non-GAAP financial measures within the "Supplemental Information" that accompanies this presentation.

Earnings (Loss) per Share and Adjusted Earnings (Loss) per Share⁽²⁾

Earnings (Loss) Per Share



Adjusted Earnings (Loss) Per Share⁽²⁾



⁽²⁾ Adjusted Net Earnings (Loss), Adjusted EPS, Adjusted EBITDA, Adjusted EBITDA Margin and Free Cash Flow are non-GAAP financial measures. Further information can be found under "Non-GAAP Financial Measures." See also the reconciliations of GAAP financial measures to non-GAAP financial measures within the "Supplemental Information" that accompanies this presentation.

Capital Structure and Cash Flow

Cash Flow (\$ in millions)	Three Months Ended	
	3/31/26	12/31/25
Net cash used in operating activities	\$(3.3)	\$(1.0)
Capital expenditures	(0.6)	(0.5)
Free cash flow ^{(2), (3)} (Non-GAAP)	\$(4.0)	\$(1.6)



Reduced term debt by \$1.0 million during Q1 26

Capitalization (\$ in millions)	3/31/26	12/31/25
Cash, cash equivalents and restricted cash	\$15.7	\$18.1
Total debt	\$8.5	\$7.5
Shareholders' equity	\$104.5	\$103.6
Total capitalization	\$113.0	\$111.1



Approximately \$56 million in liquidity at 3/31/26

- Includes \$15.7 million in cash, cash equivalents and restricted cash
- \$40 million borrowing capacity (extended through August 28, 2026)



Leverage ratio was 1.1x (debt/TTM Adj. EBITDA⁽²⁾)

⁽²⁾ Adjusted Net Earnings (Loss), Adjusted EPS, Adjusted EBITDA, Adjusted EBITDA Margin and Free Cash Flow are non-GAAP financial measures. Further information can be found under "Non-GAAP Financial Measures." See also the reconciliations of GAAP financial measures to non-GAAP financial measures within the "Supplemental Information" that accompanies this presentation.

⁽³⁾ Figures may not sum precisely to the totals due to rounding conventions.

Outlook for 2026[†]

Q2 2026 Guidance

- Revenue: \$32 million to \$34 million
- Gross margin: approximately 45%
- Operating expenses: \$13.8 million to \$14.2 million
- Amortization expense : \$0.7 million

Full Year 2026 Guidance

- Revenue: \$130 million to \$135 million
- Gross margin: approximately 45%
- Operating expenses: \$55 million to \$57 million
- Amortization expense: \$2.6 million
- Interest expense: \$0.3 million
- Effective tax rate: approximately 18%
- Capital expenditures: 1% - 2% of revenue

Outlook excludes any potential acquisitions and restructuring costs

[†]Guidance provided as of May 5, 2026. The foregoing guidance is based on management's current views with respect to operating and market conditions and customers' forecasts. It also assumes macroeconomic conditions remain unchanged through the end of the year and does not take into account any extraordinary non-operating expenses that may occur from time to time. Actual results may differ materially from what is provided here today as a result of, among other things, the factors described under "Forward-Looking Statements" on slide 2.

Executing InTest's Next Phase of Growth

Customer Expansion: converting backlog into sustainable revenue growth

- Deepen account penetration by leading with new, engineered products and solutions and accelerating cross-business product development across the platform
- Expand new customer programs

Operating Leverage and Adjusted EBITDA Expansion

- Advance factory and supply-chain efficiency initiatives to remove friction, lift throughput, and unlock platform synergies
- Apply cost discipline to convert top-line growth into durable margin improvement, advancing profitable-scale objective

Disciplined Capital Deployment

- Invest in organic product development and global customer expansion to reach the right markets and customers
- Use balance sheet strength to pursue selective M&A with clear synergies and manageable integration risk

Conference Call Playback

- Replay Number: (844) 512-2921 or (412) 317-6671 passcode: 13759517
- Telephone replay available through Tuesday, May 19, 2026
- Webcast / Presentation / Replay available at www.intest.com/investor-relations
- Transcript, when available, at www.intest.com/investor-relations

Upcoming Events

- May 20-21, 2026 Sidoti & Company Micro-Cap Conference (virtual)
- June 23, 2026 Northland Capital Markets Growth Conference (virtual)
- August 26-27, 2026 17th Annual Midwest IDEAS Conference (Chicago)
- September 10, 2026 10th Annual Lake Street Best Ideas Growth Conference (NYC)

Supplemental Information

Q1 2026 Financial Results Conference Call

May 5, 2026

Reconciliation of Net Earnings (Loss) to Adjusted Net Earnings (Loss) (Non-GAAP) and Earnings (Loss) Per Diluted Share to Adjusted Earnings (Loss) Per Diluted Share (Non-GAAP)

	Three Months Ended				
	3/31/25	6/30/25	9/30/25	12/31/25	3/31/26
(\$ in thousands, except per share amounts)					
Net earnings (loss)	\$ (2,329)	\$ (503)	\$ (938)	\$ 1,243	\$ 789
Acquired intangible amortization	813	850	841	842	778
Restructuring costs	313	216	116	205	744
Tax effect of adjusting items	(186)	(165)	(217)	(337)	(293)
Adjusted net earnings (loss) ⁽²⁾ (Non-GAAP)	<u>\$ (1,389)</u>	<u>\$ 398</u>	<u>\$ (198)</u>	<u>\$ 1,953</u>	<u>\$ 2,018</u>
Diluted weighted average shares outstanding	<u>12,179</u>	<u>12,246</u>	<u>12,209</u>	<u>12,277</u>	<u>12,421</u>
Net earnings per diluted share:					
Net earnings (loss)	\$ (0.19)	\$ (0.04)	\$ (0.08)	\$ 0.10	\$ 0.06
Acquired intangible amortization	0.07	0.07	0.07	0.07	0.06
Restructuring costs	0.03	0.02	0.01	0.02	0.06
Tax effect of adjusting items	(0.02)	(0.01)	(0.02)	(0.03)	(0.02)
Adjusted net earnings (loss) per diluted share ⁽²⁾⁽³⁾ (Non-GAAP)	<u>\$ (0.11)</u>	<u>\$ 0.03</u>	<u>\$ (0.02)</u>	<u>\$ 0.16</u>	<u>\$ 0.16</u>

(2) Adjusted Net Earnings (Loss), Adjusted EPS, Adjusted EBITDA, Adjusted EBITDA Margin and Free Cash Flow are non-GAAP financial measures. Further information can be found under "Non-GAAP Financial Measures." See also the reconciliations of GAAP financial measures to non-GAAP financial measures within the "Supplemental Information" that accompanies this presentation.

(3) Figures may not sum precisely to the totals due to rounding conventions.

Reconciliation of Net Earnings (Loss) to Adjusted Net Earnings (Non-GAAP) and Earnings (Loss) Per Diluted Share to Adjusted Earnings Per Diluted Share (Non-GAAP)

(\$ in thousands, except per share amounts)

	<u>Years Ended December 31,</u>			
	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>TTM Q1 26</u>
Net earnings (loss)	\$ 9,342	\$ 2,891	\$ (2,527)	\$ 591
Acquired intangible amortization	2,095	2,545	3,346	3,311
Restructuring costs	—	—	850	1,281
Acquired inventory step-up	—	1,570	—	—
Tax effect of adjusting items	(324)	(792)	(905)	(1,012)
Adjusted net earnings ⁽²⁾ (Non-GAAP)	<u>\$ 11,113</u>	<u>\$ 6,214</u>	<u>\$ 764</u>	<u>\$ 4,171</u>
Diluted weighted average shares outstanding	<u>11,780</u>	<u>12,239</u>	<u>12,256</u>	<u>12,288</u>
Net earnings per diluted share:				
Net earnings (loss)	\$ 0.79	\$ 0.24	\$ (0.21)	\$ 0.05
Acquired intangible amortization	0.18	0.21	0.27	0.27
Restructuring costs	—	—	0.07	0.10
Acquired inventory step-up	—	0.13	—	—
Tax effect of adjusting items	(0.03)	(0.07)	(0.07)	(0.08)
Adjusted net earnings per diluted share ⁽²⁾ (Non-GAAP)	<u>\$ 0.94</u>	<u>\$ 0.51</u>	<u>\$ 0.06</u>	<u>\$ 0.34</u>

(2) Adjusted Net Earnings (Loss), Adjusted EPS, Adjusted EBITDA, Adjusted EBITDA Margin and Free Cash Flow are non-GAAP financial measures. Further information can be found under "Non-GAAP Financial Measures." See also the reconciliations of GAAP financial measures to non-GAAP financial measures within the "Supplemental Information" that accompanies this presentation.

Reconciliation of Net Earnings (Loss) and Net Margin to Adjusted EBITDA (Non-GAAP) and Adjusted EBITDA Margin (Non-GAAP)

	Three Months Ended				
	3/31/25	6/30/25	9/30/25	12/31/25	3/31/26
(\$ in thousands, except percentages)					
Net earnings (loss)	\$ (2,329)	\$ (503)	\$ (938)	\$ 1,243	\$ 789
Acquired intangible amortization	813	850	841	842	778
Net interest expense (income)	37	30	(18)	(8)	—
Income tax expense (benefit)	(460)	(80)	(289)	134	188
Depreciation	316	314	317	378	375
Restructuring costs	313	216	116	205	744
Non-cash stock-based compensation	423	435	354	398	291
Adjusted EBITDA ⁽²⁾ (Non-GAAP)	\$ (887)	\$ 1,262	\$ 383	\$ 3,192	\$ 3,165
Revenue	\$ 26,637	\$ 28,130	\$ 26,236	\$ 32,822	\$ 33,886
Net margin	(8.7%)	(1.8%)	(3.6%)	3.8%	2.3%
Adjusted EBITDA margin ⁽²⁾ (Non-GAAP)	(3.3%)	4.5%	1.5%	9.7%	9.3%

(2) Adjusted Net Earnings (Loss), Adjusted EPS, Adjusted EBITDA, Adjusted EBITDA Margin and Free Cash Flow are non-GAAP financial measures. Further information can be found under "Non-GAAP Financial Measures." See also the reconciliations of GAAP financial measures to non-GAAP financial measures within the "Supplemental Information" that accompanies this presentation.

Reconciliation of Net Earnings and Net Margin to Adjusted EBITDA (Non-GAAP) and Adjusted EBITDA Margin (Non-GAAP)

(\$ in thousands, except percentages)

	Years Ended December 31,			TTM Q1 26
	2023	2024	2025	
Net earnings (loss)	\$ 9,342	\$ 2,891	\$ (2,527)	\$ 591
Acquired intangible amortization	2,095	2,545	3,346	3,311
Acquired inventory step-up	—	1,570	—	—
Net interest expense (income)	(404)	(7)	41	4
Income tax expense (benefit)	1,706	563	(695)	(47)
Depreciation	1,021	1,399	1,325	1,384
Restructuring costs	—	—	850	1,281
Non-cash stock-based compensation	2,047	1,857	1,610	1,478
Adjusted EBITDA ⁽²⁾ (Non-GAAP)	<u>\$ 15,807</u>	<u>\$ 10,818</u>	<u>\$ 3,950</u>	<u>\$ 8,002</u>
Revenue	\$123,302	\$130,690	\$113,825	\$121,074
Net margin	7.6%	2.2%	(2.2%)	0.5%
Adjusted EBITDA margin ⁽²⁾ (Non-GAAP)	12.8%	8.3%	3.5%	6.6%

(2) Adjusted Net Earnings (Loss), Adjusted EPS, Adjusted EBITDA, Adjusted EBITDA Margin and Free Cash Flow are non-GAAP financial measures. Further information can be found under "Non-GAAP Financial Measures." See also the reconciliations of GAAP financial measures to non-GAAP financial measures within the "Supplemental Information" that accompanies this presentation.

Segment Reporting (Quarterly)

(\$ in thousands)	Three Months Ended									
	3/31/25		6/30/25		9/30/25		12/31/25		3/31/26	
Electronic Test	\$ 13,259		\$ 13,733		\$ 12,099		\$ 17,103		\$ 17,341	
Environmental Technologies	6,268		7,215		7,490		8,321		8,351	
Process Technologies	7,110		7,182		6,647		7,398		8,194	
Total Revenue	<u>\$ 26,637</u>		<u>\$ 28,130</u>		<u>\$ 26,236</u>		<u>\$ 32,822</u>		<u>\$ 33,886</u>	
		% of		% of		% of		% of		% of
		divisional		divisional		divisional		divisional		divisional
		revenue		revenue		revenue		revenue		revenue
Electronic Test	\$ 681	5%	\$ 1,560	11%	\$ 1,146	9%	\$ 3,583	21%	\$ 2,797	16%
Environmental Technologies	(255)	(4%)	611	8%	780	10%	819	10%	1,219	15%
Process Technologies	207	3%	399	6%	(98)	(1%)	(77)	(1%)	693	8%
Total income from divisional operations	633	2%	2,570	9%	1,828	7%	4,325	13%	4,709	14%
Corporate expense	(2,388)		(2,431)		(2,064)		(2,002)		(2,233)	
Acquired intangible amortization	(813)		(850)		(841)		(842)		(778)	
Restructuring costs	(313)		(216)		(116)		(205)		(744)	
Interest expense	(152)		(119)		(95)		(84)		(80)	
Other income	244		463		61		185		103	
Earnings (loss) before income tax expense	<u>\$ (2,789)</u>		<u>\$ (583)</u>		<u>\$ (1,227)</u>		<u>\$ 1,377</u>		<u>\$ 977</u>	

Segment Reporting (12 Months)

(\$ in thousands)	Years Ended December 31,							
	2023		2024		2025		TTM Q1 26	
Electronic Test	\$ 41,016		\$ 63,878		\$ 56,194		\$ 60,276	
Environmental Technologies	30,801		28,898		29,294		31,377	
Process Technologies	51,485		37,914		28,337		29,421	
Total Revenue	<u>\$ 123,302</u>		<u>\$ 130,690</u>		<u>\$ 113,825</u>		<u>\$ 121,074</u>	
		% of		% of		% of		% of
		divisional		divisional		divisional		divisional
		revenue		revenue		revenue		revenue
Electronic Test	\$ 10,189	25%	\$ 8,732	14%	\$ 6,970	12%	\$ 9,086	15%
Environmental Technologies	3,073	10%	2,116	7%	1,955	7%	3,429	11%
Process Technologies	9,544	19%	4,972	13%	431	2%	917	3%
Total income from divisional operations	22,806	18%	15,820	12%	9,356	8%	13,432	11%
Corporate expense	(10,272)		(9,881)		(8,885)		(8,730)	
Acquired intangible amortization	(2,095)		(2,545)		(3,346)		(3,311)	
Restructuring costs	—		—		(850)		(1,281)	
Interest expense	(679)		(846)		(450)		(378)	
Other income	1,288		906		953		812	
Earnings (loss) before income tax expense	<u>\$ 11,048</u>		<u>\$ 3,454</u>		<u>\$ (3,222)</u>		<u>\$ 544</u>	